



The OBSERVATORY  
on borderless higher education

## Emerging Trends in Cross-border Higher Education for Capacity Development

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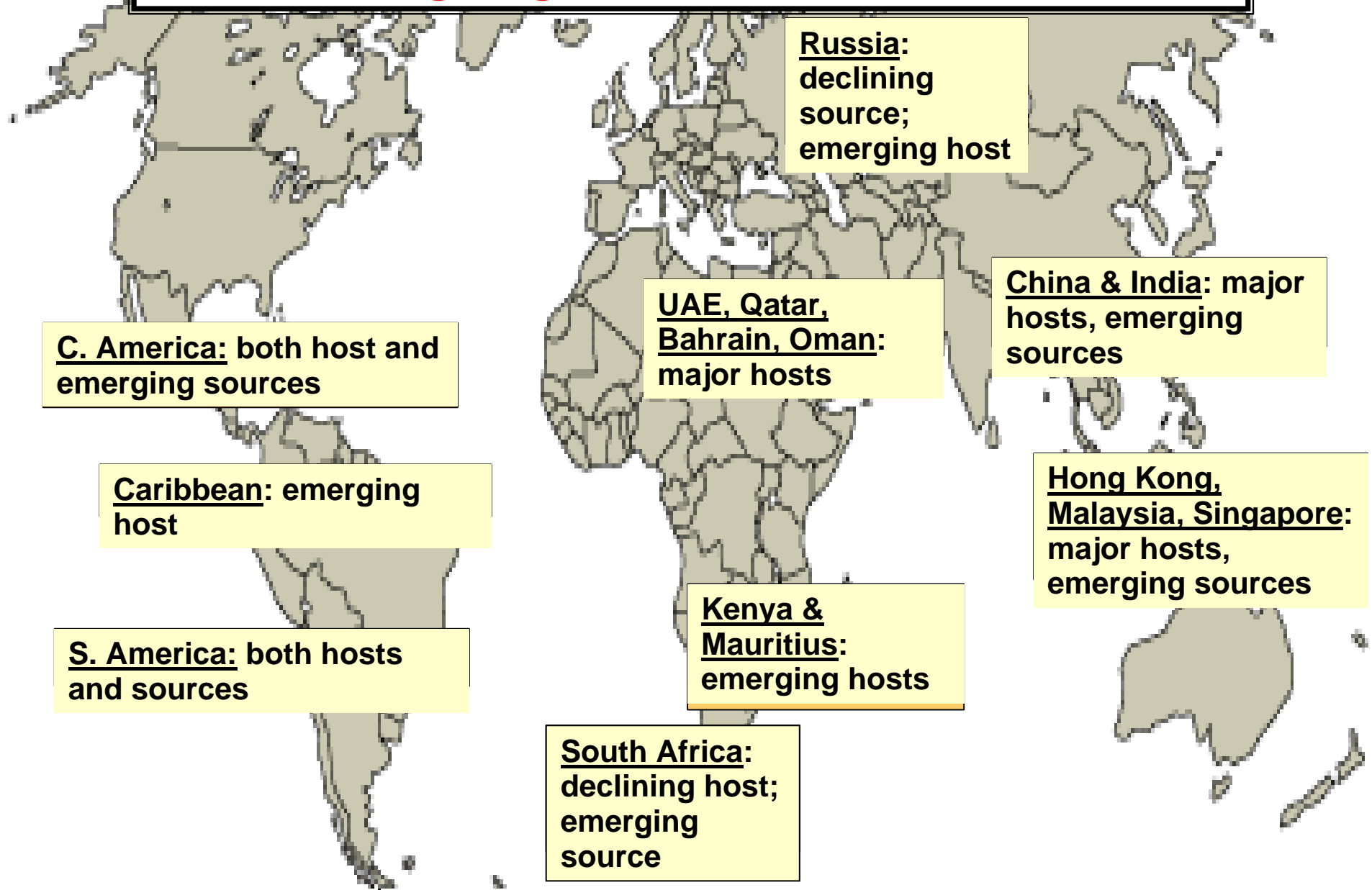


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# Emerging Hosts & Sources



# Francophone Africa Activities

- France and Canada traditional providers with new entrants from USA and India
- Primary disciplines are business, teacher training and medical-related studies
- Trend away from top-down multilateral funding toward economically diverse funding
- Evidence of South/South provision

# Sino-Foreign Activities

- Regulated since July 2004 – now over 1,300 Sino-foreign joint programmes
- Leading source countries – Australia (29%); USA (27%); Hong Kong (13%)
- 69% are Masters degrees; 29% Bachelors
- Business/related programmes represent the majority (63%) followed by IT (14%)

# Latin American Activities

- Proximity to the US brought cross-border activity as early as 1957 – US still dominates
- Active regional provision – often in cooperation
- Diversification of 'types' of institutional partnerships evident - public/ private/ corporate
- Increasing mechanisms for quality assurance and regulation

# Hosts ~ Emerging Models

- Bankroll model: Qatar, Singapore
- Economic hub model: Mauritius, UAE
- Education hub model: Malaysia, Thailand
- Capacity model: China, Hong Kong SAR
- 'Control' model: South Africa
- Minimal regulation/random initiatives model: most countries

# National Regulatory Frameworks

<p><b>1) No regulations</b></p> <p>Examples of countries: Austria, Denmark, France, Malta and Russia</p>	<p><b>4) Transitional</b> <b>moving from liberal to more restrictive</b></p> <p>Examples of countries: India</p>
<p><b>2) Liberal regulations</b></p> <p>Examples of countries: Netherlands, Peru, the UK, Canada and the US</p>	<p><b>5) Transitional</b> <b>moving from restrictive to more liberal</b></p> <p>Examples of countries: Japan and South Korea</p>
<p><b>3) Moderately liberal</b></p> <p>Examples of countries: Singapore, Hong Kong, Israel</p>	<p><b>6) Very restrictive</b> <b>A and B</b></p> <p>Examples of countries: A) South Africa, UAE B) Greece and Belgium</p>

# Emerging Trends

- Increasing Governmental awareness and policy development
- Developing countries emerging sources for cross border provision – regionally and beyond
- Institutions more cognizant of cost and risk – entering into public/private partnerships. And consortia with HEIs and Government

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